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CNNC INTERNATIONAL LIMITED

中核國際有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2302)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 30TH NOVEMBER, 2018

Reference is made to the notice of the extraordinary general meeting (the “EGM”) and the circular (the “Circular”) of CNNC International Limited (the “Company”) dated 12th November, 2018 in relation to proposed investment in CNNC Financial Leasing Company Limited. Terms used herein shall have the same meanings as those defined in the Circular unless the context requires otherwise.

RESULTS OF THE EGM

The Company’s branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer for the vote-taking at the EGM.

As at the date of the EGM, there were a total of 489,168,308 ordinary shares of HK\$0.01 each (“Shares”) in issue.

Pursuant to the Listing Rules and as stated in the Circular, CNNC and its associates were required to abstain from voting at the EGM. To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, as at the date of the EGM, CNNC and its associates were interested in 326,372,273 Shares. Save as disclosed above, to the best of the Directors’ knowledge, information and belief, no other Shareholders had material interest in the Transfer Framework Agreement and Investment Framework Agreement and were required to abstain from voting at the EGM. Accordingly, as at the date

of the EGM, there were a total of 162,796,035 Shares held by the Independent Shareholders who were entitled to attend and vote for or against the resolutions proposed at the EGM.

No Shareholders were entitled to attend and vote only against the resolutions proposed at the EGM. To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, CNNC and its associates had abstained from voting on the resolution proposed at the EGM.

The Board is pleased to announce that the ordinary resolutions proposed at the EGM were duly passed by the Independent Shareholders by way of poll at the EGM. The poll results in respect of all the resolutions at the EGM are set out as follows:

Proposed ordinary resolutions at the EGM		No. of votes (Approx. %)	
		For	Against
1	To approve the Transfer Framework Agreement, the TA Extension Confirmation, the Transfer Agreement Confirmation and the transactions contemplated thereunder.	19,277,005 (100.00%)	0 (0.00%)
2	To approve the Investment Framework Agreement, the IA Extension Confirmation, the Investment Agreement Confirmation and the transactions contemplated thereunder.	19,277,005 (100.00%)	0 (0.00%)

By order of the Board
CNNC International Limited
 中核國際有限公司
Li Philip Sau Yan
 Company Secretary

Hong Kong, 30th November, 2018

As of the date of this announcement, the Board comprises non-executive director and chairman, namely, Mr. Yang Chaodong, executive director and chief executive officer, namely, Mr. Bai Donghai, non-executive director, namely, Mr. Li Zhihuang and independent non-executive directors, namely, Mr. Cheong Ying Chew Henry, Mr. Cui Liguang and Mr. Zhang Lei.