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CNNC INTERNATIONAL LIMITED

中核國際有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2302)

ANNOUNCEMENT

UNUSUAL PRICE AND TRADING VOLUME MOVEMENTS – QUALIFIED

This announcement is made at the request of The Stock Exchange of Hong Kong Limited pursuant to Rule 13.10 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors (the “Board”) of CNNC International Limited (the “Company” together with its subsidiaries, the “Group”) has noted the recent increases in the price and trading volume of the shares of the Company. Having made such enquiry with respect to the Company as is reasonable in the circumstances, save as disclosed below, the Board confirms that it is not aware of any reasons for these price and trading volume movements or of any information which must be announced to avoid a false market in the Company’s securities or of any inside information that needs to be disclosed under Part XIVA of the Securities and Futures Ordinance.

For full disclosure purposes, the Board wishes to state that Société des Mines d’Azelik S.A. , a 37.2% owned associate of the Company, is in negotiation with a financial institution regarding the failure in the making of an instalment repayment of approximately US\$100,079,000 of a loan in the aggregate outstanding principal amount of approximately US\$9,199,000. The loan is not guaranteed by any member of the Group.

This announcement is made by the order of the Company. The Company’s Board collectively and individually accepts responsibility for the accuracy of this announcement.

By Order of the Board
CNNC International Limited
中核國際有限公司
Li Philip Sau Yan
Company Secretary

Hong Kong, 6th August, 2014

As of the date of this announcement, the Board comprises non-executive director and chairman, namely Mr. Cai Xifu, executive director, namely, Ms. Wang Ying, non-executive director, namely, Mr. Xu Shouyi and independent non-executive directors, namely, Mr. Cheong Ying Chew Henry, Mr. Cui Ligu and Mr. Zhang Lei.