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## **CNNC INTERNATIONAL LIMITED**

**中核國際有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2302)**

### **POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 31ST MAY, 2013**

Reference is made to the notice of the extraordinary general meeting and the circular (the “Circular”) of CNNC International Limited (the “Company”) dated 15th May, 2013 in relation to, among other things, the approval of the Framework Agreement and the Annual Caps of the continuing connected transactions with China National Nuclear Corporation (“CNNC”) entered into by the Company. Terms used herein shall have the same meanings as those defined in the Circular unless the context requires otherwise.

The Company’s branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer for the vote-taking at the EGM. As at the date of the EGM, there were a total of 489,168,308 Shares in issue.

Pursuant to the Listing Rules and as stated in the Circular, CNNC and its subsidiaries had material interest in the Framework Agreement and CNNC and its associates were therefore required to abstain from voting on the resolution to approve, confirm and ratify the Framework Agreement, the transactions contemplated therein and the Annual Caps thereunder at the EGM. To the best knowledge, information and belief of the Directors having made all reasonable enquiries, as at the date of the EGM, CNNC Overseas Uranium Holding Limited, an indirect wholly-owned subsidiary of CNNC was interested in 326,372,273 Shares and had abstained from voting on the resolution proposed at the EGM.

Save as disclosed above, to the best knowledge, information and belief of the Directors having made all reasonable enquiries, no other Shareholder had a material interest in the Framework Agreement and was required to abstain from voting at the EGM. Accordingly, as at the date of the EGM, there were a total of 162,796,035 Shares held by the Shareholders who were entitled to attend and vote for or against the resolution proposed at the EGM (the “Independent Shareholders”). No Independent Shareholders were entitled to attend and vote only against the resolutions proposed at the EGM.

The Board is pleased to announce that the ordinary resolution proposed at the EGM was duly passed by the Independent Shareholders by way of poll at the EGM. The poll results in respect of the resolution were as follows:

<b>Proposed ordinary resolution at the EGM</b>	<b>No. of votes (Approx. %)</b>	
	<b>For</b>	<b>Against</b>
To approve, confirm and ratify the Framework Agreement, the transactions contemplated therein and the Annual Caps.	6,350,486 (100.00%)	0 (0.00%)

As more than 50% of the votes were cast in favour of the above resolution, such resolution was duly passed as ordinary resolution of the Company.

By order of the Board  
**CNNC International Limited**  
 中核國際有限公司  
**Li Philip Sau Yan**  
 Company Secretary

Hong Kong, 31st May, 2013

*As at the date of this announcement, the board of directors of the Company comprises chairman and non-executive director, namely, Mr. Cai Xifu, executive directors, namely, Mr. Zhang Hongqing and Ms. Wang Ying, non-executive director, namely, Mr. Xu Shouyi and independent non-executive directors, namely, Mr. Cheong Ying Chew Henry, Mr. Cui Ligu and Mr. Zhang Lei.*